

EXHIBIT A

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

**SCOTT JEFFERY, as Trustee of the
CARLSON MARITAL TRUST, AND
BOKF, N.A., d/b/a BANK OF TEXAS, as
Trustee of the FORTRESS CARLSON JSC
TRUST AND FORTRESS CARLSON LCC
TRUST,**

Plaintiffs,

v.

**TIAA-CREF INDIVIDUAL &
INSTITUTIONAL SERVICES, LLC,**

Defendant.

Civil Action No. 3:18-cv-01742

INDEX OF STATE COURT DOCUMENTS

Pursuant to Local Rule LR. 81.1, Defendant TIAA-CREF Individual & Institutional Services, LLC (“TIAA”) provides this index of all documents that clearly identifies each document and indicates the date the document was filed in state court;

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>EXHIBIT</u> |
|--------------------|--|-----------------------|
| 2018.05.30 | Plaintiff’s Original Petition | A-1 |
| 2018.05.30 | Case Information Sheet | A-2 |
| 2018.05.30 | Citation to TIAA-CREF Individual & Institutional Services, LLC | A-3 |
| 2018.06.11 | Executed Citation for TIAA-CREF Individual & Institutional Services, LLC | A-4 |
| 2018.07.02 | Notice of Intent to Dismiss | A-5 |

Dated: July 3, 2018

Respectfully submitted,

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**ATTORNEYS FOR DEFENDANT
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CERTIFICATE OF SERVICE

I hereby certify that, on July 3, 2018, a true and accurate copy of the foregoing document was served via email and via certified mail, return receipt requested to all counsel of record as follows:

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/s/ M. Todd Mobley

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